

## CHAIR



### **Professor Nicola Peart, University of Otago, Dunedin**

Nicola was appointed to the law faculty at the University of Otago in 1987, where her research has focused on family property law, including trusts and succession law, and medical law. She is the principal author of *Relationship Property on Death* (2004 Brookers) and the editor and contributing author of *Family Property* (2008 Brookers Thomson).

## SPEAKERS



### **Catherine Atchison, Martelli McKegg, Auckland**

A partner since 1988, Catherine heads the firm's Trust Administration and Asset Planning Department and has wide experience in all aspects of family and business asset protection. In addition she advises on formation and management of charitable trusts and sits on the board of a number of major charitable trusts.



### **John Donovan, Public Trust, Wellington**

John has extensive experience in wills drafting and estates administration and is responsible for developing many of the Public Trust precedents and legal processes in these areas. He is also the co-author of the chapters on "Executors" and "Family Arrangements" in LexisNexis' *New Zealand Forms and Precedents* and has presented at NZ Law Society conferences.



### **Chris Kelly, Greg Kelly Law Limited, Wellington**

Chris has specialised in trust and estate work for more than 30 years and was, until recently, General Counsel at NZ Guardian Trust. He has coauthored a number of legal texts and publications including: the leading New Zealand legal textbook on trusts *Garrow and Kelly Law of Trusts and Trustees* (6<sup>th</sup> edition) and *Dobbie's Probate and Administration Practice* (5<sup>th</sup> edition).



### **Greg Kelly, Greg Kelly Law Limited, Wellington**

Greg has 30 years' experience in the wills, trusts and estate area. He is a member of the Wills and Trusts Committee of the NZLS Property Law Section, and of STEP. Greg is a contributor to *Butterworth's Law of Trusts*, probate and administration author for McGechan on *Procedure*, co-author of *Garrow and Kelly Law of Trusts and Trustees* (6<sup>th</sup> edition) and of *Dobbie's Probate and Administration Practice* (5<sup>th</sup> edition).

## SPEAKERS



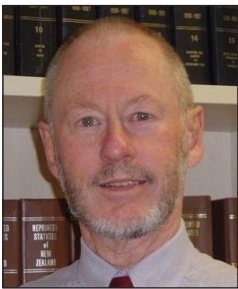
### **The Honourable Justice Alan MacKenzie, High Court, Wellington**

Alan was appointed in 2004 as a Judge of the High Court of New Zealand. He previously practised in Wellington as a litigator and legal adviser principally in commercial and public law. He was a partner in Stone & Co (later Rudd Watts & Stone) from 1971 and a barrister sole from 2001.



### **Juliet Moses, Taylor Grant Tesiram, Auckland**

Juliet specialises in trusts, personal asset planning and superannuation. She is a regular presenter of seminars on issues arising in these areas and she also presented at the 2011 NZLS CLE Trusts Conference.



### **Bill Patterson, Patterson Hopkins, Auckland**

Bill has an extensive trust, commercial and equity litigation practice. He has presented many papers for ADLS and NZLS, including all seven of the 1999 to 2011 NZLS CLE Trusts Conferences, three of them as chair. He also does regular topics for the Institute of Chartered Accountants Trusts Special Interest Group.



### **Jacinda Rennie, McWilliam Rennie, Wellington**

Jacinda has specialised in family law for the past seven years, becoming a partner at McWilliam Rennie, a specialist family law firm, in 2009. She is a contributor to *Brookers Family Law – Family Property* in relation to Section 21 Agreements. Jacinda was a presenter for the NZLS CLE 2007 seminar on Section 21 Agreements.



### **Harry Waalkens QC, Quay Chambers, Auckland**

Harry has over 30 years' experience as a lawyer, the last 18 years of which have been as a barrister sole. He took silk in 2004 and in 2009 was the first of, what to date have been, two appointments in the Kingdom of Tonga as King's Counsel. Harry specialises in medico-legal litigation and has experience in the topic of testamentary capacity and related matters.

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