

CHAIR



Greg Kelly, Greg Kelly Law, Wellington

Greg has 35 years' experience in the wills, trusts and estate area. He is a member of the NZLS Property Law and Family Law Sections, and of STEP and chaired the NZLS CLE Trust Conferences in 2009, 2011 and 2015. Greg is a contributor to Butterworth's *Law of Trusts*, probate and administration author for *McGechan on Procedure*, co-author of Garrow and Kelly's *Law of Trusts and Trustees* (6th and 7th editions) and of *Dobbies' Probate and Administration Practice* (5th and 6th editions).

KEYNOTE SPEAKER



The Hon Justice Winkelmann, Court of Appeal

Justice Winkelmann was admitted in 1985, was a partner at Phillips Fox from 1988 and in practice as a barrister sole from May 2001. Justice Winkelmann was appointed a High Court Judge in July 2004 and appointed as Chief High Court Judge in September 2009 with effect from 1 February 2010. Justice Winkelmann was appointed a judge of the Court of Appeal with effect from 1 June 2015. She is the current chair of the Institute of Judicial Studies.

SPEAKERS



Catherine Atchison, Martelli McKegg, Auckland

Catherine has wide experience in wills, trusts and estates, as well as an increasing elder law practice. She is an executive member of STEP and has presented papers for NZLS CLE on trusts, estates and elder law issues.



Vanessa Bruton QC, O'Connell Chambers, Auckland

Vanessa practises almost exclusively in trust and estate disputes, including relationship property disputes where trusts are involved.



Dr Andrew Butler, Russell McVeagh, Wellington

Andrew has been at Russell McVeagh since 2005, becoming a partner in 2007. He has written extensively on human rights and public law, and is the general editor of Brookers *Equity and Trusts in New Zealand* (2nd edition).

SPEAKERS



Anthony Grant, Anthony Grant Barrister, Auckland

Anthony is an Auckland barrister whose primary areas of specialisation are the law of trusts, the administration of estates, and disputes about testamentary and other capacities. He is the most prolific author in New Zealand of articles on these topics and he regularly delivers papers at seminars on them.



Isaac Hikaka, Lee Salmon Long, Auckland

Isaac has particular expertise in disputes involving interactions between trusts and other areas of the law, including complex relationship property claims and international trust disputes. He regularly appears in cases in New Zealand and the Pacific Islands.



Jeremy Johnson, Wynn Williams, Christchurch

Jeremy specialises in commercial, equity and trust law. He frequently acts in contentious trust cases, including the litigation around ChristChurch Cathedral and also for private clients in disputes relating to trusts that hold significant business assets.



Chris Kelly, Greg Kelly Law, Wellington

Chris is co-author of *Garrow and Kelly Law of Trusts and Trustees* (6th & 7th editions) and *Dobbie's Probate and Administration Practice* (5th & 6th editions). He has presented many trust papers and has chaired NZLS CLE Elder Law Conferences.



Jeff Kenny, Wynn Williams, Christchurch

Jeff is a member of the Wills and Trusts Committee and a member of the Trusts Law Review Working Group of the NZLS Property Law Section and is a member of STEP. He is a contributing author of *New Zealand Conveyancing Law and Practice* and a contributing author of *Equity and Trusts in New Zealand*.



Kimberly Lawrence, Greg Kelly Law, Wellington

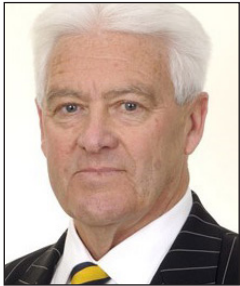
Kimberly specialises in trusts, estates, and relationship property. She advises and appears in relation to trust and estate litigation, as well as writing and presenting on contentious trust matters.

SPEAKERS



Denham Martin, Denham Martin Lawyer, Auckland

Denham has published extensively on tax and trust matters and been involved with tax and trust disputes and litigation. He is a recognised expert on many areas of tax and trust law (including cross-border and double tax treaty questions).



Roger Holmes Miller, Maude & Miller, Wellington

Roger is a Wellington lawyer and registered trustee whose specialisations include trust law and governance. He is the Chairman for the Charities Registration Board, the Performing Arts of Wellington and is the Scots College Foundation Chairman



Juliet Moses, TGT Legal, Auckland

Juliet is a partner at TGT Legal, a boutique trust and private client law firm based in Auckland. She specialises in trusts, personal asset planning and superannuation. Juliet is the Chair of the STEP education committee.



Catherine Muir, Malley & Co, Christchurch

Catherine specialises in all aspects of trust law and asset structuring, with her work often at the interface of trust, commercial and family law. She is a member of STEP and the NZLS Trust Committee (Canterbury Branch).



Jared Ormsby, Wynn Williams, Christchurch

Jared practises in the areas of trust and commercial litigation and has advised the Minister of Justice on the Trust Reference Group. He is a member of STEP and is a contributing author to Brookers *Equity and Trusts in New Zealand*.



Jonathan Orpin-Dowell, Stout Street Chambers, Wellington

Jonathan has wide experience as a commercial and public law litigator. He has appeared in all of the higher New Zealand courts, including the Supreme Court and the Court of Appeal. He has also been appointed as amicus curiae in both the Court of Appeal and High Court.

SPEAKERS



Bill Patterson, Patterson Hopkins, Auckland

Bill has an extensive trust, commercial and equity litigation practice. He has presented many papers for NZLS, ADLS and the ICANZ. Bill also delivers regular topics for the ICANZ's Trusts Special Interest Group.



Professor Nicola Peart, University of Otago, Dunedin

Nicola's research has focused on family property law, including trusts and succession law. She has published several articles on trust law, and is the author of Trusts in Nicola Peart (ed) *Brookers Family Property Law* (Thomson Reuters, 2011) and *Equity in Family Law* in Andrew Butler (ed), *Equity and Trusts in New Zealand* (Thomson Brookers, 2009).



Stephen Tomlinson, Tomlinson Law, Christchurch

Stephen has lectured in taxation, finance and business law at the University of Canterbury. He advises accounting firms and law firms on a wide range of tax issues. Stephen is also a member of the NZLS Taxation Committee.



Andrew Watkins, Duncan Cotterill, Christchurch

Andrew is a specialist in the resolution of complex relationship property, trust and estate claims. He has an active interest in mediation and has completed courses in advanced negotiation and advanced mediation at Harvard.

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